

1. OPEN HOUSE: Demos of Sage50-2018 + CONNECTED ACCTG & ERP
2. Sage50 Courses using Sage University 2017 Manual + 2018 features



OPEN HOUSE FOR SMALL BUSINESS 8TH YEAR!

TUESDAY NOVEMBER 21, 2017, 8:30AM - 5:30PM

Hot Cidre, Coffee/Teas, Sandwiches, Home Baking, DOOR PRIZES

SAGE 50 CAD 2018 What's New Demo + Featuring **CONNECTED ACCOUNTING & ERP Demo & videos TRACEABLE INVENTORY, Lots, Work Orders. Visit Accountek.com**

Organizer: Diana Read-Miedema, Sage Certified Trainer. (902)895-6074 info@SimplyFinancials.com

Location: Simply Financials, 20 Willow St Truro, NS, B2N 4Z4. Side door. (front door ramp for access)

Sage50 COURSES using versions 2017 & 2018. Flyer at www.SimplyFinancials.com

Sources: Sage University 2017 Guide Levels 2 & 3 (758p) + 20 yrs certified ACCPAC & Sage U.

#1 CUTTING EDGE SKILLS FOR EXPERIENCED Presented at CPA NB. 65 pages. **See Pg 2 >>**

#2 POWER USER Inventory, Projects, Foreign Currency, Departments, Time & Billing, Yr End

#3 PAYROLL Setup, AUDIT-PROOF REPORTS! Benefits, PD7A, ROE, WCB, PIER, T4A, T5018

#4 ACCOUNTING [2 Days] History, AR AP, Bank/CC Rec, Sales Tx, Budget, Database Architecture

Discounts are only if staff attend same day. 15% HST to be added.

1 staff (custom) \$100 /hr x 7 hr x 1 = \$ 700. (\$700 each)

2 staff 25% off: \$ 75 /hr x 7 hr x 2 = \$ 1,050. (\$525 each) save \$ 350

3 staff 35% off: \$ 65 /hr x 7 hr x 3 = \$ 1,365. (\$455 each) save \$ 735

4 staff 50% off: \$ 50 /hr x 7 hr x 4 = \$ 1,400. (\$350 each) save \$1,400!

Onsite out-of-town:
Client reserves & pays
 for hotel. Diana's car
 rate \$1.25/km return
 (covers time & cost)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
Nov 20, 2017	Nov. 21 OPEN HOUSE SAGE50 2018 + Connected Acctg & ERP	22	23	24
NOV. 27 (SEE PG 2) #1 CUTTING EDGE	NOV. 28 #2 POWER USER	NOV. 29 #3 PAYROLL	NOV. 30 #4 ACCOUNTING-1	DEC. 1 #4 ACCOUNTING-2
DEC. 11 (SEE PG 2) #1 CUTTING EDGE	DEC. 12 #2 POWER USER	DEC. 13 #3 PAYROLL	DEC. 14 #4 ACCOUNTING-1	DEC. 15, 2017 #4 ACCOUNTING-2

CLASS TIME	TIME: 9AM-NOON; 1-5PM (IF BOX LUNCH HERE TAKES 1/2 HR WE WILL END EARLIER AT 4:30!)
TERMS	PAY 7 DAYS IN ADVANCE. NOT REFUNDABLE BUT TRANSFERRABLE.
TRAINING STYLE	PROJECTOR/ WALL SCREEN. REFERENCES: SAGE U. 2017 MANUAL LEVEL 2 & 3+ 20 YRS CERTIFIED
INCLUDED	TOOLBOX BINDER—CUTTING EDGE METHODS & REPORTS. CERTIFICATE OF COMPLETION.
BREAKS	10:15AM AND 3PM. COFFEE/TEA/WATER, BAKING, FRUIT. (NO SMOKING, NO ALCOHOL)

ACCOUNTING TECHS—RAISE THE BAR IN 2018 WITH CUTTING EDGE SKILLS FOR EXPERIENCED SAGE 50 CAD USERS(C)

Version 2017 presented at CPA NB Conference. Now updated with 2018
By Diana Read-Miedema, Sage Certified Trainer & Gold Certified since 2009

Topics in Cutting Edge Skills Manual

- ◆ What's New in Sage 50 CAD 2016.3, 2017, + **2018**
- ◆ GL Departments vs Allocation Ghosts
- ◆ **Diana's 30+ Tips & Tricks!**
- ◆ Importing & Exporting Budgets
- ◆ Mastering Inventory: Year End Adjustments, Builds
- ◆ Mastering Services: Invoicing, Safety Reports
- ◆ Mastering Payroll: Updates, benefits, PD7A
- ◆ Audit-proof payroll, T4, T4A, T5018, Aboriginal
- ◆ E-filing G-HST, T4, ROE, T5018, T4A
- ◆ Creative ideas for Allocation/Job Costing, Rentals
- ◆ Merging Records
- ◆ CRA Audit-Savers and Best Practices
- ◆ Forms Designer Tips for printed & emailed
- ◆ Pro Reports with footers
- ◆ Tips on Orders & Quotes
- ◆ Sage Drive. Sage One <> Sage 50. Sage Live
- ◆ Budgets, Allocations, Year End Reports

Pay 7 days in advance. No refunds but transferrable.

Pay by Online Interac, Cheque, MC or Visa.

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- 2 staff 25% off: \$ 75/hr x 7 hr x 2 = \$1,050 (\$525 each) **save \$ 350**
- 3 staff 35% off: \$ 65/hr x 7 hr x 3 = \$1,365 (\$455 each) **save \$ 735**
- 4 staff 50% off: \$ 50/hr x 7 hr x 4 = \$1,400 (\$350 each) **save \$1400**

Included:

- * Completion Certificate at end of day
- * Skills Manual, 65 pg + new in 2018
- * The Tax Factor, 40 + pages
- * 2 Refreshment breaks

Flyer on www.simplyfinancials.com



Book now! Only 2 classes in Fall 2017!

Monday November 27

Monday December 11

Just 1 block! Belgravia B&B, Holiday Inn, Best Western

7 hr class: 9am-Noon. 1-5pm

*Or bring your lunch and take ½ hour
so we can finish early at 4:30!*

Parking for 6 cars
along fence and at
rear. Side door entry.

Front door ramp and
parking is for special
access only.



Simply Financials

Diana Read-Miedema
20 Willow Street
Truro NS B2N4Z4

(902) 895-6074

info@[SimplyFinancials.com](mailto:info@SimplyFinancials.com)

www.SimplyFinancials.com



For 20 years Diana has done Simply Accounting /Sage 50 setup, support, and training in Atlantic Canada for 100s of small businesses and non profits such as BBI, CANSA, MISA.

Travel fee is \$1.25/km return. If hotel needed then client reserves and pays for hotel with their credit card.



Sage 50
Certified Consultant 2017